

WOLLMUTH MAHER & DEUTSCH LLP

500 FIFTH AVENUE
NEW YORK, NEW YORK 10110

TELEPHONE (212) 382-3300
FACSIMILE (212) 382-0050

VIA FAX
(703) 482-1959

April 27, 2007

John A. Rizzo, Esq.
Acting General Counsel
Office of General Counsel
Central Intelligence Agency
Washington, D.C. 20505

Dear Mr. Rizzo:


I am responding to your letter dated April 24, 2007 ("April 24 Letter"), which I received via fax on April 25, 2007.

As an initial matter, the April 24 Letter mischaracterizes in all material respects our April 2, 2007 telephone conversation and inaccurately describes my statements to you. Furthermore, we agreed from the outset that our April 2, 2007 conference call would be for settlement purposes only. Accordingly, even if you had not erroneously summarized our conversation for self-serving reasons that do not reflect what was actually discussed, you are ethically bound not to make any improper disclosure or use of our settlement discussions. While I must reserve all rights in that regard, I trust further reminder of your obligations will not be necessary.

With regard to the April 19, 2007 letter from CIA's Publications Review Board ("PRB") Chairman R. Puhl to "Valerie E. [sic] Wilson" ("April 19 Letter"), we will respond at an appropriate time to that letter, which also contains self-serving mischaracterizations of fact and erroneous conclusions of law. Accordingly, Ms. Wilson fully reserves all of her rights and remedies with respect to both the April 24 Letter from the Office of General Counsel and the April 19 Letter from PRB.

Finally, enclosed is a copy of my letter today to J. Michael McConnell, Director of National Intelligence, pursuant to his statutory oversight authority under 50 U.S.C. § 403-1(f)(1)(B)(4).

Sincerely,



David B. Smallman

Attachment
cc: Lisa E. Davis, Esq.